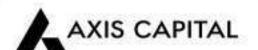
continued from previous page.



Axis Capital Limited 1" Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India Tel: +91 22 4325 2183 E-mail: Igindia.ipo@axiscap.in Investor grievance e-mail: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Jigar Jain

SEBI Registration: INM000012029

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Center Plot Nos. C-54 & C-55, G - Block, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Tel: +91 22 6175 9999; E-mail: lgeindialpo@citi.com Investor grievance e-mail: investors.cgmib@citi.com Website: https://www.citigroup.com/global/abo ut-us/global-presence/india/disclaimer Contact person: Sreejesh Pillai / Abhishek Mawandiya SEBI registration no.: INM000010718

**BOOK RUNNING LEAD MANAGERS** 

### Morgan Stanley

Morgan Stanley India Company Private Limited Altimus, Level 39 & 40, Pandurang Budhkar Marg, Worli, Mumbai 400 018 Maharashtra, India Tel: +91 22 6118 1000 E-mail: Igindiaipo@morganstanley.com Investor grievance e-mail:

investors\_india@morganstanley.com Website: www.morganstanley.com Contact person: Dhruv Lowe SEBI registration no.: INM000011203

# J.P.Morgan

J.P. Morgan India Private Limited J.P. Morgan Tower, Off CST Road, Kalina Santacruz East, Mumbai 400 098 Maharashtra, India Tel: +91 22 6157 3000

E-mail: LGEIL\_IPO@jpmorgan.com Investor grievance e-mail: investorsmb.jpmipi@jpmorgan.com Website: www.jpmipl.com Contact person: Meet Panchal / Rishank Chheda SEBI registration no.: INM000002970

## BofA SECURITIES

**BofA Securities India Limited** Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India Tel: +91 22 6632 8000

E-mail: dg.gcib\_in\_lgeil\_ipo@bofa.com Investor grievance e-mail: dg.india\_merchantbanking@bofa.com Website: https://business.bofa.com/bofas-india Contact person: Devyani Yadav / Raj Bedmutha SEBI registration no.: INM000011625

REGISTRAR TO THE OFFER

KFINTECH

KFin Technologies Limited Selenium Tower B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India Tel: +91 40 6716 2222/ 1800 309 4001 E-mail: lgelectronics.ipo@kfintech.com

Investor grievance e-mail: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna

SEBI registration no.: INR000000221

COMPANY SECRETARY AND COMPLIANCE OFFICER

Anuj Goyal, LG ELECTRONICS INDIA LIMITED 16" - 20" Floor, C-001, Tower D, KP Tower, Sector 16B, Noida 201 301 Uttar Pradesh, India. Tel: +91 120 651 6700; E-mail: cgc.india@ige.com; Website: www.lg.com/in/

Bidders can contact our Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

AVAILABILITY OF THE RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 38 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, Axis Capital Limited at www.axiscapital.co.in. Citigroup Global Markets India Private Limited at https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, Morgan Stanley India Company Private Limited at www.morganstanley.com, J.P. Morgan India Private Limited at www.jpmipl.com and BofA Securities India Limited at https://business.bofa.com/bofas-india and at the website of the Company, LG ELECTRONICS INDIA LIMITED at www.lg.com/in/ and the websites of the Stock Exchanges, for BSE Limited at www.bseindia.com and for National Stock Exchange of India Limited at

AVAILABILITY OF THE ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at: www.lg.com/in/, www.axiscapital.co.in, https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, www.morganstanley.com, www.jpmipl.com,

https://business.bofa.com/bofas-india and www.kfintech.com, respectively. AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Application Form can be obtained from the Registered Office of our Company, LG ELECTRONICS INDIA LIMITED: Tel: +91 120 651 6700; BRLMs: Axis Capital Limited, Tel: +91 22 4325 2183; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000 and Syndicate Members: Axis Capital Limited, Tel: +91 22 4325 2183; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com and Place: New Delhi, Delhi at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

SUB-SYNDICATE MEMBERS: Axis Securities Limited, Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Asit C Mehta Investment Intermediates Limited, G Raj & Co. (Consultants) Limited, HDFC Securities, ICICI Securities Limited, IIFL Securities Limited, Innovate Securities Pvt Limited, Jhaveri Securities, JM Financial Services Limited, Kalpataru Multiplier Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, Lakshmishree Investment & Securities Pvt Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Nuvama Wealth and Investment Limited, Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, RR Equity Brokers Pvt Limited, SBICAP Securities Limited, Sharekhan Limited, SMC Global Securities Limited, Tanna Financial Services and Yes Securities (India) Limited.

ESCROW COLLECTION BANKS: ICICI Bank Limited and HDFC Bank Limited, | PUBLIC OFFER ACCOUNT BANK: Axis Bank Limited, REFUND BANKS: ICICI Bank Limited and HDFC Bank Limited.

SPONSOR BANK(s): Axis Bank Limited, HDFC Bank Limited and ICICI Bank Limited.

UPI: UPI Bidders can also Bid through UPI Mechanism. All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

> For LG ELECTRONICS INDIA LIMITED On behalf of the Board of Directors

Anuj Goyal

Date: September 30, 2025 Company Secretary and Compliance Officer LG ELECTRONICS INDIA LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a RHP dated September 30, 2025 with the RoC. The RHP is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Company Private Limited at https://www.citigroup.com/global/about-us/global-presence/india/disclaimer, Morgan Stanley India Company Private Limited at https://www.citigroup.com/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/global/about-us/glob india, the website of the NSE at www.nseindia.com and the website of the BSE at www.nseindia.com and the website of the Company at www.lg.com/in/. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 38 of the RHP. Potential investors should not rely on the DRHP for making any investment decision and must rely on their own examination of our Company and the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication or distribution, directly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities act and applicable state securities. to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States. CONCEPT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR

> INDIRECTLY OUTSIDE INDIA. PUBLIC ANNOUNCEMENT





# TEJA ENGINEERING INDUSTRIES LIMITED

Our Company was incorporated as "Teja Engineering Industries Private Limited", a private limited company under the Companies Act, 2013 vide Certificate of Incorporation date April 17, 2023 bearing Corporate Identification Number U33122GJ2023PTC140188 issued by Registrar of Companies, Central Registration Centre. Subsequently our company converted into public limited Company, pursuant to a special resolution passed by the shareholders of our company at the Extra Ordinary General Meeting held on September 09, 2023 and consequently the name of our Company was changed to "Teja Engineering Industries Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, ROC Ahmedabad dated September 19, 2023. The Corporate Identification Number of our Company is U33122GJ2023PLC140188. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page no.132 of this Draft Prospectus.

Registered Office: A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Gujarat, India-392001 Telephone: 02642-239705 Email: info@tejaengineering.com; Website: www.tejaengineering.com

Contact Person: Mr. Deepak Kumar Laddha, Company Secretary and Compliance Officer; OUR PROMOTERS: SRINIVASARAO VAKALAPUDI AND SURYAKUMARI VAKALPUDI.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 17,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TEJA ENGINEERING INDUSTRIES PRIVATE LIMITED ("TEIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [+] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹[+] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+] PER EQUITY SHARE AGGREGATING TO ₹[+] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [ • ] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE AGGREGATING TO [•] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [+] % AND [+] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 210 OF THE DRAFT PROSPECTUS. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS [ • ] TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(I) of the Securities Contracts (Regulations) Rules, 1957, as amended (the "SCRR"), the issue is being made for at least 25% of the post-paidup Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPIID for its using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details, please refer to chapter titled "Issue Procedure" beginning on Page no. 221 of the Draft Prospectus.

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account and UPI ID in case of II∏s, if applicable, in which the application amount shall be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under UPI Mechanism as the case may be. For details in this regard, specific attention is invited to chapter titled "Issue Procedure" on page no. 221 of this Draft Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03°, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and Draft Prospectus dated September 29, 2025 which has been filed with the EMERGE Platform of National

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03<sup>rd</sup>, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on

SME companies, for fulfilling all additional eligibility criteria, the Draft Prospectus filed with the EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents and the website of the Company at www.tejaengineering.com and at the website of Lead Manager i.e. INTERACTIVE FINANCIAL SERVICES LIMITED at https://www.ifinservices.in/ Our Company hereby invites the members of the public to give their comments on the Draft Prospectus filed with the SME Platform of National Stock Exchange of India Limited (NSE Emerge) with respect to disclosures made in Draft Prospectus. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Prospectus with NSE Emerge.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Draft Prospectus.

Any decision to invest in the equity shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The equity shares, when offered through the Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 58 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters \* beginning on page 132 of the Draft Prospectus.

LEAD MANAGER



INTERACTIVE FINANCIAL SERVICES LIMITED Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India Tel No.: 079 4908 8019 (M) +91-9898055647 Web Site: www.ifinservices.in Email: mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in

Contact Person: Pradip Sandhir

SEBI Reg. No.: INM000012856

Place: Bharuch

REGISTRAR TO THE ISSUE KFINTECH

KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibow Financial District, Nanakramguda, Serilingampally

Hyderabad-500032, Telangana Tel No.: +91 40 6716 2222 Website: www.kfintech.com E-Mail: teja.ipo@kfintech.com Investor Grievance Email: einward.ris@kfintech.com Contact Person: M. Murali Krishna

COMPANY SECRETARY AND COMPLIANCE OFFICER TEJA

Name: Mr. Deepak Kumar Laddha Address: A/14 Shantiniketan Society, N/r Shravan Chokdi, Bharuch, Guiarat, India-392001. E-mail: info@tejaengineering.com Telephone: 02642-239705

Website: www.tejaengineering.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund

orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as Described to them in the Draft Prospectus.

SEBI Reg. No.: INR000000221

For Teja Engineering Industries Limited On Behalf of the Board of Directors

Srinivasarao Vakalapudi Chairman & Managing Director

Date: October 01, 2025 DIN: 10116216 Disclaimer: TEJA ENGINEERING INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Prospectus on September 29, 2025. The Draft Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sme \_offer and is available on the websites of the Lead Manager at https://www.ifinservices.in/ and also on the website of the Company www.tejaengineering.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled 'Risk Factors' beginning on page 21 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus for

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance or Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

"NITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIAN LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

#### **PUBLIC ANNOUNCEMENT**





Our Company was originally incorporated as "Shree Shiv Shakti Cot-Fab Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2012 issued by Registrar of Companies, Gujarat, Dadra and Nagar Havelli having Corporate Identification Number U17200GJ2012PTC071210. Subsequentlyin Financial Year 2016-17 Mr. Vinod Mittal, Harsh Vinod Mitta and Yash Vinod Mittal acquired 100% shareholding in the Shree Shiv Shakti Cot-Fab Private Limited. Subsequently, Our Company changed its name from "Shree Shiv Shakti Cot-Fab Private Limited" to "Vinod Fabtex Private Limited" vide Certificate of Incorporation pursuant to change of name March 08, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on March 03, 2018. Subsequently, Our Company changed its name from "Vinod Fabtex Private Limited" to "Vinod Texworld Private Limited" vide Certificate of Incorporation pursuant to change of name May 25, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on May 23, 2018. Subsequently, our Company was converted from a private imited company to public limited company pursuant to special resolution passed in the Extra Ordinary General Meeting held on November 05, 2024 and consequently the name of our Company was changed to "Vinod Texworld Limited" pursuant to fresh certificate of incorporation dated December 18, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre having Corporate Identification Number U17200GJ2012PLC071210. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Corporate Structure" beginning on page no. 224 of this Draft Prospectus.

Corporate Identification Number (CIN): U17200GJ2012PLC071210 Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No.: +91 7069030829 Website: https://vinodtexworld.com E-Mail: ho@vinodtexworld.com Company Secretary and Compliance Officer: Ms. Foram Deep Parikh;

PROMOTERS OF OUR COMPANY: MR. HARSH VINOD MITTAL, MR. YASH VINOD MITTAL AND MRS. SWETA YASH MITTAL

INITIAL PUBLIC ISSUE OF UP TO 45,56,800 EQUITY SHARES OF FACE VALUE OF 10/- EACH OF VINOD TEXWORLD LIMITED ("VTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. [•] LAKHS ("THE ISSUE") OF WHICH UPTO [•] EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITYSHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. [•]/- PER EQUITY SHARE AGGREGATING TO RS. [•] LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] AND [•] RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARECAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 370 OF THIS DRAFT PROSPECTUS.

This Public announcement is being made in compliance with and in accordance with Regulation 247(2) of the SEBI (ICDR) Regulations, 2018, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public offering of its Equity shares of face value of Rs. 10 each pursuant to the issue and has filed Draft Prospectus dated September 29, 2025 which has been filed with the SME Platform of NSE ("NSE Emerge") on September, 29,2025

In relation to above, the Draft Prospectus filed with the NSE Emerge shall be made available to the public for comments, by hosting it on the respective websites of the Stock Exchanges i.e. www.nseindia.com, website of the Company at www.vinodtexworld.com and the websites of Lead Manager to the issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com ("LM"). Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with NSE Emerge with respect to disclosures

made in the Draft Prospectus, if any for a period of at least 21 days from October 01, 2025 to October 22, 2025 on or before 5:00pm. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance officer of our Company and/or the LM at their respective addresses i.e. on email id of Company at ho@vinodtexworld.com or at email id of Lead Manager at vinodipo@

investments in equity and equity related securities involve a degree of risk and investors should not invest any funds in the issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our company and the issue, including the risk involved. The Equity shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page no.35 of Draft Prospectus. Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. For details of the main objects of our Company as contained in its Memorandum of Association, see "Our History and certain other corporate

matters on page no. 224 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the share capital, capital structure of our company, the names of the signatories to the Memorandum of Association and the number of shares of our company subscribed by them, of our company, please see "Capital

Structure" beginning on page 101 of the Draft Prospectus. TRACK RECORD OF THE LEAD MANAGER: The BRLM associated with the Issue has handled Thirteen (13) Public Issues in the past three years out of which Four (4) issue was closed below the Issue/ Offer Price on listing date.

Total Issue in last 3 years Issue closed below IPO Price on listing Name of LM Mainboard SME date

Fast Track Finsec Private Limited 13

> **Fasttrack Finsec** Category-I Merchant Banker

**FAST TRACK FINSEC PRIVATE LIMITED** CIN: U65191DL2010PTC200381 SEBI Registration No. INM000012500

to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

Registered Office: Office No. V-116, 1st Floor, New Delhi House, 27, Barakhamba Road, New Delhi - 110001 Tel No.: +91-11-43029809 Contact Person: Ms. Sakshi/ Mr. Sagar Kapoor

Email: vinodipo@ftfinsec.com; investor@ftfinsec.com

Website: www.ftfinsec.com

LEAD MANAGER TO THE ISSUE

KFIN TECHNOLOGIES LIMITED

REGISTRAR TO THE ISSUE

CIN: L72400MH2017PLC444072; SEBI Registration No.: INR000000221 Registered office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri

Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: +91 40 6716 2222; Contact Person: Mr. M Murali Krishna Email: vinodtex.ipo@kfintech.com; Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated September 29, 2025.

VINOD TEXWORLD LIMITED On behalf of the Board of Directors

Date: September 30, 2025 Place: Gujarat

Foram Deep Parikh Company Secretary and Compliance officer

Vinod Texworld Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market condition and other considerations, to undertake initial public issue of its Equity shares and has filed the Draft Prospectus dated September 29, 2025 with Stock exchange The Draft Prospectus shall be available on the website of the Stock Exchange i.e. NSE at https://www.nseindia.com/, website of the Company at www. vinodtexworld.com and the websites of Lead Manager to the issue i.e. Fast Track Finsec Private Limited at www.ftfinsec.com. Potential investors should note

that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page no. 35 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision. The Equity shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "US Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States and any securities described in this announcement may not be offered or sold in the United States absent registration under the U.S. Securities Act of 1933, as amended or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offerings of the Equity shares in the United States.



Ahmedabad

