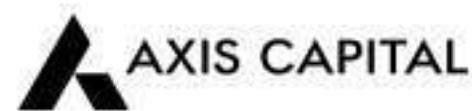


...continued from previous page.



**Axis Capital Limited**  
1 Floor, Axis House, Pandurang Budhkar Marg, Worli, Mumbai 400 025, Maharashtra, India  
Tel: +91 22 4325 2183  
E-mail: lgndiaipo@axiscap.in  
Investor grievance e-mail: complaints@axiscap.in  
Website: www.axiscapital.co.in  
Contact person: Jigar Jain  
SEBI Registration: INM000012029



**Citigroup Global Markets India Private Limited**  
1202, 12<sup>th</sup> Floor, First International Financial Center Plot Nos. C-5 & C-55, G - Block, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India  
Tel: +91 22 6175 9999; E-mail: lgndiaipo@citi.com  
Investor grievance e-mail: investors.cgmib@citi.com  
Website: https://www.citigroup.com/global/about-us/global-presence/india/diclaimer  
Contact person: Sreejesh Pillai / Abhishek Mawandya  
SEBI registration no.: INM0000112018

## BOOK RUNNING LEAD MANAGERS

## Morgan Stanley

**Morgan Stanley India Company Private Limited**  
Altimus, Level 39 & 40, Pandurang Budhkar Marg, Worli, Mumbai 400 018 Maharashtra, India  
Tel: +91 22 6118 1000  
E-mail: lgndiaipo@morganstanley.com  
Investor grievance e-mail: investors\_india@morganstanley.com  
Website: www.morganstanley.com  
Contact person: Dhruv Lowe  
SEBI registration no.: INM000011203

## J.P.Morgan

**J.P. Morgan India Private Limited**  
J.P. Morgan Tower, Off CST Road, Kalina Santacruz East, Mumbai 400 098 Maharashtra, India  
Tel: +91 22 6157 3000  
E-mail: LGEIL\_IPO@jpmorgan.com  
Investor grievance e-mail: investorsmb.jpmpl@jpmorgan.com  
Website: www.jpmpl.com  
Contact person: Meet Panchal / Rishank Chheda  
SEBI registration no.: INM00002970

## BofA SECURITIES

**BofA Securities India Limited**  
Ground Floor, "A" Wing, One BKC, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India  
Tel: +91 22 6632 8000  
E-mail: dg.gcb\_in\_igel\_ipo@bafa.com  
Investor grievance e-mail: investorsmb.bfa@bafa.com  
Website: https://business.bafa.com/bfas-india  
Contact person: Devyani Yadav / Raj Bedmutha  
SEBI registration no.: INM0000112025

## REGISTRAR TO THE OFFER



**KFin Technologies Limited**  
Selenium Tower B, Plot No.31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally Hyderabad 500 032 Telangana, India  
Tel: +91 40 6716 2222 / 1800 309 4001  
E-mail: igelectronics.ipo@kfinotech.com  
Investor grievance e-mail: einward.ris@kfinotech.com  
Website: www.kfinotech.com  
Contact person: M Murali Krishna  
SEBI registration no.: INR000000221

16<sup>th</sup> - 20<sup>th</sup> Floor, C-001, Tower D, KP Tower, Sector 16B, Noida 201 301 Uttar Pradesh, India. Tel: +91 120 651 6700, E-mail: cgc.india@lge.com, Website: www.lg.com/in/

Bidders can contact our Company Secretary and Compliance Officer, the BRLMs or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, investors may also write to the BRLMs.

**AVAILABILITY OF THE RHP:** Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 38 of the RHP before applying in the Offer. A copy of the RHP will be made available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and is available on the websites of the BRLMs, Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), Citigroup Global Markets India Private Limited at [https://www.citigroup.com/global/about-us/global-presence/india/diclaimer](http://www.citigroup.com/global/about-us/global-presence/india/diclaimer), Morgan Stanley India Company Private Limited at [www.morganstanley.com](http://www.morganstanley.com), J.P. Morgan India Private Limited at [www.jpmpl.com](http://www.jpmpl.com) and BofA Securities India Limited at [https://business.bafa.com/bfas-india](http://business.bafa.com/bfas-india) and at the website of the Company, LG ELECTRONICS INDIA LIMITED at [www.lg.com/in/](http://www.lg.com/in/) and the websites of the Stock Exchanges, for BSE Limited at [www.bseindia.com](http://www.bseindia.com) and for National Stock Exchange of India Limited at [www.nseindia.com](http://www.nseindia.com).

**AVAILABILITY OF THE ABRIDGED PROSPECTUS:** A copy of the Abridged Prospectus shall be available on the website of the Company, the BRLMs and the Registrar to the Offer at [www.lg.com/in/](http://www.lg.com/in/), [www.axiscapital.co.in](http://www.axiscapital.co.in), [https://www.citigroup.com/global/about-us/global-presence/india/diclaimer](http://www.citigroup.com/global/about-us/global-presence/india/diclaimer), [www.morganstanley.com](http://www.morganstanley.com), [www.jpmpl.com](http://www.jpmpl.com), [https://business.bafa.com/bfas-india](http://business.bafa.com/bfas-india) and [www.kfinotech.com](http://www.kfinotech.com), respectively.

**AVAILABILITY OF BID CUM APPLICATION FORM:** Bid cum Application Form can be obtained from the Registered Office of our Company, **LG ELECTRONICS INDIA LIMITED**: Tel: +91 120 651 6700; **BRLMs**: Axis Capital Limited, Tel: +91 22 4325 2183; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000; **Syndicate Members**: Axis Capital Limited, Tel: +91 22 4325 2183; Citigroup Global Markets India Private Limited, Tel: +91 22 6175 9999; Morgan Stanley India Company Private Limited, Tel: +91 22 6118 1000; J.P. Morgan India Private Limited, Tel: +91 22 6157 3000; BofA Securities India Limited, Tel: +91 22 6632 8000, Registered Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in the Offer. Bid cum Application Forms will also be available on the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and at all the Designated Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SEBI.

**LG ELECTRONICS INDIA LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed a RHP dated September 30, 2025 with the RoC. The RHP is made available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) as well as on the website of the BRLMs i.e., Axis Capital Limited at [www.axiscapital.co.in](http://www.axiscapital.co.in), Citigroup Global Markets India Private Limited at [https://www.citigroup.com/global/about-us/global-presence/india/diclaimer](http://www.citigroup.com/global/about-us/global-presence/india/diclaimer), Morgan Stanley India Company Private Limited at [www.morganstanley.com](http://www.morganstanley.com), J.P. Morgan India Private Limited at [www.jpmpl.com](http://www.jpmpl.com) and BofA Securities India Limited at [https://business.bafa.com/bfas-india](http://business.bafa.com/bfas-india), the website of the NSE at [www.nseindia.com](http://www.nseindia.com) and the website of the BSE at [www.bseindia.com](http://www.bseindia.com) and the website of the Company at [www.lg.com/in/](http://www.lg.com/in/). Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 38 of the RHP. Potential investors should not rely on the DRHP for making any investment decision and must rely on their own examination of our Company and the Offer.

This public announcement is not an offer of securities for sale in the United States or elsewhere. This public announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("the U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

## PUBLIC ANNOUNCEMENT



(scan this QR code to view the Draft Prospectus)

## TEJA ENGINEERING INDUSTRIES LIMITED

CIN: U33122GJ2023PLC140168

Our Company was incorporated as "Teja Engineering Industries Private Limited", a private limited company under the Companies Act, 2013 vide Certificate of Incorporation date April 17, 2023 bearing Corporate Identification Number U33122GJ2023PTC140188 issued by Registrar of Companies, Central Registration Centre. Subsequently our company converted into public limited Company pursuant to a special resolution passed by the shareholders of our company at the Extra Ordinary General Meeting held on September 09, 2023 and consequently the name of our Company was changed to "Teja Engineering Industries Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, ROC Ahmedabad dated September 19, 2023. The Corporate Identification Number of our Company is U33122GJ2023PLC140188. For further details, please refer the chapter titled "History and Certain Corporate Matters" beginning on page no. 132 of this Draft Prospectus.

Registered Office: A/14 Shantiniketan Society, N/r Shrawan Chokdi, Bharuch, Gujarat, India-392001

Telephone: 02642-239705 Email: info@tejaengineering.com; Website: [www.tejaengineering.com](http://www.tejaengineering.com)

Contact Person: Mr. Deepak Kumar Ladha, Company Secretary and Compliance Officer;

## OUR PROMOTERS: SRINIVASARAO VAKALAPUDI AND SURYAKUMARI VAKALAPUDI.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE."

## THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 17,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TEJA ENGINEERING INDUSTRIES PRIVATE LIMITED ("TEIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGRGATING TO ₹ [-] ("THE ISSUE"), OF WHICH ₹ [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGRGATING TO ₹ [-] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF ₹ [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE AGGRGATING TO ₹ [-] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE ₹ [-] % AND ₹ [-] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 210 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS ₹ [-] TIMES OF THE FACE VALUE

This issue is being made through Fixed Price Process in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("SEBI ICDR Regulations") and allocation in the net issue to the public will be made in terms of regulation 253 of the SEBI ICDR Regulations. In terms of the Regulation 19(2)(B)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCR"), the issue is being made for at least 25% of the post-paid-up Share capital of our Company. All the bidders, shall participate in the issue through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID for its using UPI Mechanism) wherein the bid amount will be blocked by the SCSBs or under the UPI mechanism, as the case may be, to the extent of respective Bid amounts. For details, please refer to chapter titled "Issue Procedure" beginning on page no. 221 of the Draft Prospectus.

All potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account and UPI ID in case of IIJs, if applicable, in which the application amount shall be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under UPI Mechanism as the case may be. For details in this regard, specific attention is invited to chapter titled "Issue Procedure" on page no. 221 of this Draft Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the Draft Prospectus filed with the EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at [https://www.nseindia.com/companies-listing/corporate-filings-offer-documents](http://www.nseindia.com/companies-listing/corporate-filings-offer-documents) and the website of the Company at [www.tejaengineering.com](http://www.tejaengineering.com) and at the website of Lead Manager i.e., INTERACTIVE FINANCIAL SERVICES LIMITED at [https://www.ifnservices.in](http://www.ifnservices.in). Our Company hereby invites the members of the public to give their comments on the Draft Prospectus filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) with respect to disclosures made in Draft Prospectus. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the Lead Manager in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing of the Draft Prospectus with NSE EMERGE.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the issue. For taking an investment decision, investors must rely on their own examination of our Company and the issue, including the risk involved. The Equity Shares in the issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 21 of the Draft Prospectus.

Any decision to invest in the equity shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The equity shares, when offered through the Prospectus, are proposed to be listed on SME Platform of NSE ("NSE EMERGE"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 58 of the Draft Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 132 of the Draft Prospectus.

For Toja Engineering Industries Limited  
On Behalf of the Board of Directors  
Sd/-  
Srinivasarao Vakalapudi  
Chairman & Managing Director  
DIN: 10116216

All capitalized terms used herein and not specifically defined shall have the same meaning as described in the Draft Prospectus.

For Teja Engineering Industries Limited  
On Behalf of the Board of Directors

Sd/-

Mr. Deepak Kumar Ladha  
Company Secretary and Compliance Officer

Address: A/14 Shantiniketan Society, N/r Shrawan Chokdi, Bharuch, Gujarat, India-392001

Tel No.: 02642-239705  
Email: info@tejaengineering.com

Investor Grievance Email: einward.ris@kfinotech.com

Contact Person: Mr. Deepak Kumar Ladha  
SEBI Reg. No.: INR000012029

INTERACTIVE FINANCIAL SERVICES LIMITED  
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India  
Tel No.: 079 4908 8019  
(M) +91-9898055647  
Web Site: [www.ifnservices.in](http://www.ifnservices.in)  
Email: mbd@ifnservices.in  
Investor Grievance Email: info@ifnservices.in  
Contact Person: Pradip Sandhir  
SEBI Reg. No.: INR000012856

INTERACTIVE FINANCIAL SERVICES LIMITED  
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India  
Tel No.: 079 4908 8019  
(M) +91-9898055647  
Web Site: [www.ifnservices.in](http://www.ifnservices.in)  
Email: mbd@ifnservices.in  
Investor Grievance Email: info@ifnservices.in  
Contact Person: Pradip Sandhir  
SEBI Reg. No.: INR000012856

All capitalized terms used herein and not specifically defined shall have the same meaning as described in the Draft Prospectus.

For Teja Engineering Industries Limited  
On Behalf of the Board of Directors

Sd/-

Mr. Deepak Kumar Ladha  
Company Secretary and Compliance Officer

Address: A/14 Shantiniketan Society, N/r Shrawan Chokdi, Bharuch, Gujarat, India-392001

Tel No.: 02642-239705  
Email: info@tejaengineering.com

Investor Grievance Email: einward.ris@kfinotech.com

Contact Person: Mr. Deepak Kumar Ladha  
SEBI Reg. No.: INR000012029

INTERACTIVE FINANCIAL SERVICES LIMITED  
Address: Office No. 508, Fifth Floor, Priviera, Nehru Nagar, Ahmedabad – 380 015, Gujarat, India  
Tel No.: 079 4908 8019  
(M) +91-9898055647  
Web Site: [www.ifnservices.in](http://www.ifnservices.in)  
Email: mbd@ifnservices.in