

**CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS/ PUBLIC
OFFER ACCOUNT BANK**

Date: 25/08/2026

To
The Board of Directors,
VINOD TEXWORLD LIMITED
185/2, Saijpur, Gopalpur,
Opp. Shanti Process,
Piplaj Pirana Road,
Ahmedabad, Gujarat, India, 382405

To,
Dear Madam/Sir,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares" and such offering, the "Offer") of Vinod Texworld Limited (the "Company")

We, Kotak Mahindra Bank Limited do hereby consent to act as the Escrow Collection Banks/Refund Banks/Public Offer Account Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Banks/Refund Banks/Public Offer Account Bank in the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Ahmedabad at Gujarat ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchange where the Equity Shares are proposed to be listed (the "Stock Exchange"), as well as in other documents in relation to the Offer (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchange, the RoC, and any other regulatory authorities as may be required and/or for the records to be maintained by the LM(s) in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name	:	Kotak Mahindra Bank Limited
Address	:	Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad - East, Mumbai 400097
Contact person	:	Sumit Panchal
Telephone number	:	022-69410754
E-mail ID	:	cmsipo@kotak.com
Website	:	www.kotak.com
SEBI registration number	:	INBI00000927
CIN	:	L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

Serial Number: 8562610772180

Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

Kotak Mahindra Bank Ltd., Block-A, Sumel Business Park -111, Raipur, Ahmedabad, Gujarat- 380002

www.kotak.bank.in

Registered Office: 27 BKC, C-27, 'G' Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051, Maharashtra, India.

This is an Internal document.



We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, lead manager(s) to the Offer ("LM") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, the LMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the Prospectus until the Bid/Offer Closing Date including through online means on the website of the Company.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company and the LM in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of

Kotak Mahindra Bank Limited

Authorised Signatory



CC:

NOVUS CAPITAL ADVISORS PRIVATE LIMITED

(FORMERLY KNOWN AS FAST TRACK FINSEC PRIVATE LIMITED)

Office No. V-116,

1st Floor,

New Delhi House, 27,

Barakhamba Road,

New Delhi - 110001

Serial Number: 8562610772182

Kotak Mahindra Bank Ltd.

CIN: L65110MH1985PLC038137

Kotak Mahindra Bank Ltd., Block-A, Sumel Business Park - This is an Internal Document

www.kotak.bank.in

Registered Office: 27 BKC, C-27, 'G' Block, Bandra Kurla Complex, Bandra (E), Mumbai 400 051, Maharashtra, India.



ANCHAL TULSYAN
ADDRESS: B-1102, PARISKAR-2 NEAR KHOKHRA CIRCLE, KHOKHRA MANINAGAR,
AHMEDABAD, GUJARAT-380026, INDIA
EMAIL ID: cfo@vinodtexworld.com MOBILE NUMBER. +91 9879607170

Consent Letter

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(Formerly known as VINOD TEXWORLD PRIVATE LIMITED)
185/2, SAIJPUR, GOPALPUR, OPP. SHANTI PROCESS,
PIPLAJ PIRANA ROAD, AHMEDABAD, GUJARAT, INDIA, 382405

Sub: - Consent to be named as "Chief Financial Officer" (CFO) for Initial Public Offer of VINOD TEXWORLD LIMITED (Formerly known as VINOD TEXWORLD PRIVATE LIMITED)

Dear Sirs,

I, ANCHAL TULSYAN, hereby give my consent to included my name as 'Chief Financial Officer (CFO)' to the Company in the Draft Prospectus/ Prospectus to be filed with Emerge Platform of NSE and the Prospectus, which the Company intends to issue in respect of Initial Public Issue of Equity shares, to be Filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Delhi.

Further, I authorize you to deliver a copy of this letter of Consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	ANCHAL TULSYAN
Designation	Chief Financial Officer
Address	B-1102, PARISKAR-2 NEAR KHOKHRA CIRCLE, KHOKHRA MANINAGAR, AHMEDABAD, GUJARAT-380026, INDIA
Email ID	cfo@vinodtexworld.com
Contact No.	9879607170
Date of Appointment	25/10/2024
PAN	AMJPT9075D

Yours faithfully,



ANCHAL TULSYAN
Chief Financial Officer (CFO)
PAN: AMJPT9075D

Date: 29.08.2025
Place: AHMEDABAD

CONSENT LETTER

To,

The Board of Directors

VINOD TEXWORLD LIMITED

(formerly known as Vinod Texworld Private Limited)

Sub.: Consent to be named as "Company Secretary" (CS) for Initial Public Offer of VINOD TEXWORLD LIMITED (Formerly known as VINOD TEXWORLD PRIVATE LIMITED)

Dear Sirs,

I, **Aditi Mittal**, Company secretary and Compliance Officer of **VINOD TEXWORLD LIMITED**, hereby give my consent to include my name in the capacity of **Company secretary and Compliance Officer** of the Company in the Draft Offer Document/ Offer Document to be filed with Emerge Platform of NSE and Registrar of the Companies, Ahmedabad, and the Offer Document, which the Company intends to issue in respect of Initial Public Issue of Equity Shares, to be filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Ahmedabad.

Further, I authorize you to deliver a copy of this letter of consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	Aditi Mittal
Designation	Company Secretary & Compliance Officer
CS Membership No.	A57840
PAN	BSCPG4051J
Address	1053/A Dhola Bhata Road , Near Telephone Exchange Ajmer, Ratasthan- 305001
Contact No.	7727883898
Email ID	aditigupta31094@gmail.com

Yours faithfully,

Aditi Mittal

ADITI MITTAL

(Company Secretary & Compliance Officer)

(Membership No: A57840)



To,

The Board of Directors

Vinod Texworld Limited

185/2, Saijpur, Gopalpur,

Opp. Shanti Process, Piplaj Pirana Road,

Ahmedabad, Gujarat, India, 382405

SUBJECT: CONSENT FOR INCLUSION OF NAME AS LEAD MANAGER FOR THE PUBLIC ISSUE OF VINOD TEXWORLD LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES OF VINOD TEXWORLD LIMITED ("COMPANY")

Dear Ma'am(s)/Sir(s),

With reference to the above, we grant our consent for including our name as "**Lead Manager to the Issue**" for the proposed IPO of your Company in the Draft Prospectus to be filed with SME Platform of NSE Limited i.e. NSE Emerge ("**Stock Exchange**") and the Prospectus to be filed with the Registrar of Companies, Ahmedabad or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Fast Track Finsec Private Limited
Address	Office No. V-116, 1st Floor, New Delhi House, 27, Barakhambha Road, New Delhi – 110 001
Telephone	011 43029809
Email Id	mb@ftfinsec.com
Contact Person	Mr. Vikas Kumar Verma
Website	www.ftfinsec.com
SEBI Registration Number	INM000012500

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

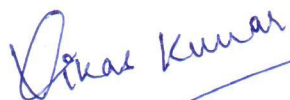
Thanking you

Yours truly,

For and on behalf of

Fast Track Finsec Private Limited

(SEBI Reg. no.: INM000012500)



Vikas Kumar Verma

Director

DIN: 05176480



Date: 19.09.2025

FAST TRACK FINSEC PRIVATE LIMITED

CIN:- U65191DL2010PTC200381 | AIBI Membership No.:- AIBI/149

Registration Code:- INM000012500 | GST No:- 07AABCF4818P1Z9

Regd. Off.: Office No. V-116|New Delhi House|27|Barakhambha Road|New Delhi – 110001

Chambers of Banth & Thukral Advocates & Solicitors



Consent Letter

27.09.2025

To,
The Board of Directors
Vinod Texworld Limited
185/2, Saijpur, Gopalpur, Opp. Shanti Process,
Piplaj Pirana Road, Ahmedabad,
Gujarat, India - 382405

SUB:- CONSENT TO BE NAMED AS LEGAL ADVISOR TO THE ISSUE FOR THE INITIAL PUBLIC OFFER OF VINOD TEXWORLD LIMITED.

Dear Sir/Madam,

With reference to the above, we grant our consent for including our name as ‘**Legal Advisor to the Issue**’ for the proposed IPO of the company on Stock Exchange pursuant to the provision of Section 26 & 32 of the Companies Act, 2013. We have no objection to our name being inserted as the “**Legal Advisor to the Issue**” in the Draft Red Herring Prospectus / Red Herring Prospectus / Prospectus to be filed with Stock Exchange and Red Herring Prospectus/ Prospectus to be filled with SEBI and Registrar of Companies (“**RoC**”), pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

We authorize “**Vinod Texworld Limited**” to deliver a copy of this consent letter to SEBI/ Stock Exchange/ Registrar of Companies, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018, as amended from time to time and to other regulatory authorities as may be required.

Name	Chambers of Banth & Thukral
Contact Person	Aman Thukral, Co-Founder & Partner
Address	409, 4th Floor, Mercantile House, 15, KG Marg, New Delhi – 110001
Tel	+91-9891602513
E-mail	legal@cbtlawoffices.com

Yours Faithfully,
For Chambers of Banth & Thukral

Aman Thukral

Aman Thukral
Advocate (D/3041/2018)
Place: New Delhi



Date: 25.08.2026

To,
The Board of Directors
Vinod Texworld Limited
185/2, Saijpur, Gopalpur,
Opp. Shanti Process,
Piplaj Pirana Road,
Ahmedabad, Gujarat, India, 382405

Sub: Consent to be named as Market Maker to the Company in the proposed initial public offering (the “Offer”) of 45,56,400 Equity Shares of face value of ₹10 each (the “Equity Shares”) by Vinod Texworld Limited (the “Company”)

Dear Ma'am/Sir,

We, **Giriraj Stock Broking Private Limited**, do hereby give our consent to act as the **Market Maker** to the Company, and to include following details in the Draft Prospectus and the Prospectus (collectively, the “**Offer Documents**”) which the Company intends to file, with the Registrar of Companies (“**RoC**”), Securities and Exchange Board of India (“**SEBI**”) and National Stock Exchange of India Limited (“**NSE Emerge**”) SME Platform where the Equity Shares are proposed to be listed (“**Stock Exchange**”) and in any publicity material, press release, presentation or any other documents in relation to the Offer.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchange, the RoC and any other regulatory or statutory authorities as may be required.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	Giriraj Stock Broking Private Limited
Address	Shantiniketan Building, 8 Camac Street, Block-A, , 15th Floor, Suite No- 1501, Kolkata- 700001
Telephone	033- 45096990 / 9547473969
Email ID	giriraj@girirajstock.com
Contact Person	Kuntal Laha
Website	www.girirajstock.com
Sebi Registration Number	INZ000212638

Sincerely,
For and on behalf of
Giriraj Stock Broking Private Limited

KUNTAL
LAHA
Digitally signed
by KUNTAL LAHA
Date: 2026.08.25
11:43:33 +05'30'

Authorized Signatory

August 30, 2025

To,
Board of Directors,
VINOD TEXWORLD LIMITED
185/2, SAIJPUR, GOPALPUR, OPP. SHANTI PROCESS,
PIPLAJ PIRANA ROAD, AHMEDABAD – 382405.

Sub: Proposed Initial Public Offer of Equity Shares of of “VINOD TEXWORLD LIMITED

”

Dear Sir/ Madam,

We, the undersigned, hereby give our consent to act as a Registrar to the captioned Listing of Equity Shares and to disclose our name and the following details as “**Registrar to the Issue**” in the Draft Offer Document/ Offer Document to be filed with the Stock Exchange under provisions of Section 26 and 32 of the Companies Act, 2013 to be filed with Registrar of Companies and which is also to be filed with the Stock Exchange and SEBI and which the Company intends to issue in respect of the proposed public issue of equity shares.

We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Logo	:	
Name	:	KFin Technologies Limited
Regd. Office	:	301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra
Corp. Office	:	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
Tel No.	:	+91 40 6716 2222
Toll Free No.	:	1800 309 4001
Email Id	:	vinodtex.ipo@kfintech.com
Investor Grievance Email Id	:	einward.ris@kfintech.com
Contact Person	:	M Murali Krishna
Website	:	www.kfintech.com
SEBI Registration No.	:	INR000000221

We further confirm that the above information in relation to us is true and correct.



KFin Technologies Limited 

Registered Office:

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai – 400070, Maharashtra.

CIN: L72400MH2017PLC444072

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. [Enclosed copy of the registration certificate and declaration in the format mentioned in **Annexure A**]

Thanking you,
for **KFin Technologies Limited**



Murali Krishna
Sr. Vice President – Corporate Registry
Encl: As above

August 30, 2025

Annexure A**Sub: Proposed Initial Public Offer of Equity Shares of of "VINOD TEXWORLD LIMITED**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar and Share Transfer Agent is true and correct:

1.	Registration Number	INR000000221
2.	Date of registration/ Renewal of registration	April 1, 2022
3.	Date of expiry of registration	Not Applicable (Permanent Registration)
4.	If applied for renewal, date of application	Not Applicable
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	Nil
6.	Any enquiry/ investigation being conducted by SEBI	Nil
7.	Details of any penalty imposed by SEBI	Nil

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchange. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

Thanking you,
for **KFin Technologies Limited**



Murali Krishna
Sr. Vice President – Corporate Registry

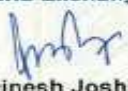
KFin Technologies Limited 

Registered Office:

301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
Kurla (West), Mumbai – 400070, Maharashtra.

CIN: L72400MH2017PLC444072

Certificate of Registration

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप B FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an Issue and Share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India		
को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.		
II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है। II. Registration Code for the registrar to an issue and share transfer agent is INR000000221		
This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board		
III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
		
आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India		
 Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory		
स्थान Place Mumbai तारीख Date April 1, 2022		
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		

KFin Technologies Limited

Registered Office:

 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400070, Maharashtra.

CIN: L72400MH2017PLC444072

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(Formerly known as VINOD TEXWORLD PRIVATE LIMITED)
185/2, Saijpur, Gopalpur, Opp. Shanti Process,
Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

Subject: Consent For Inclusion of Name as Underwriter for the Public Issue of Vinod Texworld Limited ("The Company")

Ref: Initial Public Offering of up to 45,56,400 Equity Shares of Face Value of Rs. 10/- each ("Equity Shares") of Vinod Texworld Limited ("VTL" or "VINOD" or the "COMPANY") for cash at Issue Price of Rs. 94.00/- (the "Issue Price"), aggregating to Rs. 4283.02 lakhs ("The Offer").

Dear Sir(s)/Madam(s),

With reference to the above, we grant our consent for including our name as "**Underwriter to the Issue**" to the Issue for the proposed SME IPO of your Company in the Prospectus to be filed with SEBI, Stock Exchange, Registrar of Companies or any Regulatory Authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited)
CIN	U65191DL2010PTC200381
Address	Office No. V-116, 1 st Floor, New Delhi House, 27, Barakhamba Road, New Delhi – 110001
Telephone	+91-11-43029809
Email Id	mb@novuscap.com
Contact Person	Ms. Sakshi
Website	www.novuscaps.com
SEBI Registration No.	INM000012500

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, or any regulatory authority pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

A copy of our SEBI Registration certificate is attached as Annexure 1

Thanking you

For & behalf of:-

Novus Capital Advisors Private Limited
(Formerly known as Fast Track Finsec Private Limited)
SEBI REG. NO.: INM000012500


Sakshi
(Director)
DIN: 09763912



Date: 25th August, 2026
Place: New Delhi

Novus Capital Advisors Private Limited
(Formerly known as Fast Track Finsec Private Limited)

CIN: U65191DL2010PTC200381
SEBI Registration Code: INM000012500 | **GST No.** 07AABCF4818P1Z9 | **AIBI Membership No.** AIBI/149
Regd. Off.: Office No. V-116, 1st Floor New Delhi House, Barakhamba Road New Delhi, Delhi, India - 110001
Tel.: +91-011-4302980; **Email id:** mb@novuscap.com; **Web.:** www.novuscaps.com

CONSENT LETTER

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(Formerly known as VINOD TEXWORLD PRIVATE LIMITED)
185/2, Saijpur, Gopalpur, Opp. Shanti Process,
Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

**SUBJECT: CONSENT FOR INCLUSION OF OUR NAME AS STATUTORY AUDITOR AND AS AN "EXPERT"
IN THE OFFER DOCUMENT OF VINOD TEXWORLD LIMITED**

Dear Sir/Madam,

With reference to the proposed Initial Public Offer of Equity Shares of **Vinod Texworld Limited** (Formerly known as **VINOD TEXWORLD PRIVATE LIMITED**) ("Company" / "Issuer"), we, **M/s Rajiv Shah & Associates, Chartered Accountants**, hereby give our consent to include our name and the following particulars in the Offer Document of the Company, as may be applicable, to be filed with the Stock Exchange(s), Securities and Exchange Board of India ("SEBI"), Registrar of Companies and/or any other regulatory authority in connection with the proposed Initial Public Offer of Equity Shares of the Company.

We further confirm and consent to our name being included in the Offer Document as the **Statutory Auditor/ Chartered Accountant**, in respect of the reports, certificates, statements and other information issued or certified by us in our professional capacity in connection with the proposed Offer. We also hereby give our consent to be named and referred to as an "**Expert**" as defined under **Section 2(38) of the Companies Act, 2013**, to the extent of the reports, certificates, statements, opinions and other professional information furnished or certified by us for inclusion in the Offer Document, in our capacity as Chartered Accountants and Statutory Auditors.

We further confirm that our consent shall remain valid for the purposes stated herein and has not been withdrawn as on the date of this letter.

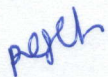
Particulars of the Statutory Auditor / Expert:

PARTICULARS	DETAILS
Name	RAJIV SHAH & ASSOCIATES
Address	1111-1112, Shivalik-Shilp, Opp. ITC Narmada, Mansi Tower Road, Vastrapur, Ahmedabad
Firm Registration No.	108454W
Peer Review No.	015188
Telephone	079-27542815
Fax	N.A.
Email ID	rajivshah1965@gmail.com
Website	N.A.
Contact Person	Shri Rajiv Chimanlal Shah
Membership No.	043261

We request you to take the above consent on record and include our name and particulars in the Offer Document in the manner stated above.

Thanking you,

For M/s Rajiv Shah & Associates
Chartered Accountants
Firm Registration No.: 108454W



Rajiv Shah (Partner)
Membership No.: 043261
UDIN: 26043261OXS BMP1200



Place: Ahmedabad
Date: 24/August/2026

PRANAV PARIKH & ASSOCIATES

- Govt. Approved Valuer - Chartered Engineer - Consulting Engineer - Project Management Consultant
- Competent Person Approved by Director Of Industrial Safety & Health - Email : pranavparikhassociates@gmail.com (M) +91 98250 37485 / +91 94264 18849

Head Office : 401, 5th Floor, H.V. House, Nr. Auda Office, Opp. Gujarat Vidhyapith, Usmanpura, Ashram Road, Ahmedabad - 380014

CONSENT LETTER

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(Formerly known as VINOD TEXWORLD PRIVATE LIMITED)
185/2, Saijpur, Gopalpur, Opp. Shanti Process,
Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

SUB.: CONSENT TO INCLUDE MY NAME AS AN "INDEPENDENT CHARTERED ENGINEER" AND AS AN "EXPERT" IN THE OFFER DOCUMENT OF VINOD TEXWORLD LIMITED (FORMERLY KNOWN AS VINOD TEXWORLD PRIVATE LIMITED)

Dear Sir/Madam,

I, Pranav Parikh, duly registered as a chartered engineer with the Institution of Engineers Kolkata bearing membership number M-115526/6, DT. 14/08/2001, hereby give my consent to VINOD TEXWORLD LIMITED (formerly known as Vinod TexWorld Private Limited) ("Company") to include my name and professional details in the Offer Document to be filed by the Company in connection with its proposed Initial Public Offering ("Issue/Offer") of Equity Shares and proposed listing of its Equity Shares on the NSE Emerge Platform of National Stock Exchange of India Limited.

I further give my consent to include my name in the Offer Document as an "Expert" as defined under Section 2(38) of the Companies Act, 2013, to the extent and in my capacity as an Independent Chartered Engineer, in relation to the certificates issued by me for the Company. I hereby confirm that I have given my written consent to the issue of the Offer Document containing the statements made by me or based upon my certificates, in accordance with the applicable provisions of the Companies Act, 2013, including Section 26(5) thereof, read with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.

DETAILS OF THE CHARTERED ENGINEER

Particulars	Details
Name	Pranav Parikh
Designation	Independent Chartered Engineer
Membership No.	M-115526/6, DT. 14/08/2001
Email Id	pranavparikhassociates@gmail.com
Mobile No.	9825037485

Thanking you,

Pranav Parikh
Independent Chartered Engineer
Membership No.: M-115526/6, DT. 14/08/2001
Date: 21/August/ 2026



HARSH VINOD MITTAL
ADDRESS: 33, GOLDEN TULIP BUNGLOWS, MANEK BAUG, BH. SHREYAS
FOUNDATION, SATELLITE, AMBAWADI VISTAAR, AHMEDABAD-380015
EMAIL ID: vinodcotfab@gmail.com MOBILE NO: 9879751220

Consent Letter

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(formerly known as VINOD TEXWORLD PRIVATE LIMITED)

Sub: - Consent to be named as promoter and Whole-time Director for Initial Public Offer of Vinod Texworld Limited (formerly known as VINOD TEXWORLD PRIVATE LIMITED)

Dear Sirs,

I, **HARSH VINOD MITTAL**, Promoter and Whole-time Director of company, hereby give my consent to include my name in the capacity of **promoter and Whole-time Director** of to the Company in the Draft Prospectus/ Prospectus to be filed with Emerge Platform of NSE and Registrar of the Companies, Ahmedabad and the Prospectus, which the Company intends to issue in respect of Initial Public Issue of Equity shares, to be Filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Ahmedabad.

Further, I authorize you to deliver a copy of this letter of Consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	HARSH VINOD MITTAL
Designation	Whole-time Director
Address	33, Golden Tulip Bunglows, Manek Baug, Bh. Shreyas Foundation, Satellite, Ambawadi Vistaar, Ahmedabad-380015
Email ID	vinodcotfab@gmail.com
Contact No.	9879751220
Date of first appointment	30/07/2016
DIN	02294797

Yours faithfully,



HARSH VINOD BHAI MITTAL
PROMOTER & WHOLE-TIME DIRECTOR

Date: 28th July, 2025
Place: Ahmedabad

NIKITA SINHA

Email ID: nktsnh21@gmail.com

Contact No.: 8287981817

Date: 25.09.2025

To,

The Board of Directors

Vinod Texworld Limited

(Formerly known as Vinod Texworld Private Limited)

(CIN: U17200GJ2012PLC071210)

185/2, Saijpur, Gopalpur,

Opp. Shanti Process, Piplaj Pirana Road,

Ahmedabad, Gujarat, India | Pin Code: 382405

Subject: Consent to include name as Non-executive Independent Director for proposed Initial Public Offer of Vinod Texworld Limited (Formerly Known as Vinod Texworld Private Limited) ("The Issuer" Or "The Company")

I, Nikita Sinha, D/o Anil Kumar, R/o Flat No. S2 Building No. 9/2/16 Sai Kripa Apartment, Street 2 judge Colony, Near Apex Green Valley, Vaishali Sector 9, I.E. Sahibabad, Ghaziabad, Uttar Pradesh - 201010, hereby give my consent to include my name in the capacity of Non-executive Independent Director to the Company in the Draft Prospectus / Prospectus to be filed with Emerge Platform of National Stock Exchange of India Limited (NSE Emerge) and Registrar of the Companies, Ahmedabad and the Prospectus, which the Company intends to issue in respect of Initial Public Issue of Equity shares, to be Filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Ahmedabad, in connection with the proposed **Initial Public Offer of Equity Shares** of the Company.

Further, I authorize you to deliver a copy of this letter of Consent to Registrar of Companies or any other regulatory authority, pursuant to the provisions of Section 26 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	Nikita Sinha
Designation	Independent Director
Email Id	nktsnh21@gmail.com
Contact No.	8287981817
DIN	11126745

Yours Faithfully,


Address: Flat No. S2 Building No. 9/2/16 Sai Kripa Apartment, Street 2 judge Colony, Near Apex Green Valley, Vaishali Sector 9, I.E. Sahibabad, Ghaziabad, Uttar Pradesh - 201010

NIKITA SINHA

Email ID: nktsnh21@gmail.com

Contact No.: 8287981817



Nikita Sinha

DIN: 11126745

(Independent Director)

Address: Flat No. S2 Building No. 9/2/16 Sai Kripa Apartment, Street 2 judge Colony, Near Apex Green Valley, Vaishali Sector 9, I.E. Sahibabad, Ghaziabad, Uttar Pradesh - 201010

SAKET AGARWAL

**ADDRESS: 15, ANMOL RESIDENCY, NEAR GHEVAR COMPLEX CROSS ROAD,
SHAHIBAG, AHMEDABAD, GUJARAT-380004**

EMAIL ID: account@vinodtexworld.com MOBILE NO: Mobile No: 9879607170

Consent Letter

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(formerly known as VINOD TEXWORLD PRIVATE LIMITED)

**Sub: - Consent to be named as additional Independent director for Initial Public Offer of
Vinod Texworld Limited (formerly known as VINOD TEXWORLD PRIVATE LIMITED)**

Dear Sirs,

I, **SAKET AGARWAL**, additional Independent director of company, hereby give my consent to include my name in the capacity of **additional Independent director** of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus to be filed with Emerge Platform of NSE and Registrar of the Companies, Ahmedabad and the Prospectus, which the Company intends to issue in respect of Initial Public Issue of Equity shares, to be Filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Ahmedabad.

Further, I authorize you to deliver a copy of this letter of Consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	SAKET AGARWAL
Designation	Additional independent director
Address	15, ANMOL RESIDENCY, NEAR GHEVAR COMPLEX CROSS ROAD, SHAHIBAG, AHMEDABAD, GUJARAT-380004
Email ID	account@vinodtexworld.com
Contact No.	9879607170
Date of first appointment	-
DIN	01989441

Yours faithfully,



SAKET AGARWAL
Additional independent director

Date: 29th August, 2025
Place: Ahmedabad

SWETA YASH MITTAL

Address: 33, Golden Tulip Bungalows, Manek Baug, Bh. Shreyas Foundation,
Satellite, Ambawadi Vistaar, Ahmedabad-380015, Gujarat, India
EMAIL ID: account@vinodtexworld.com MOBILE NO: 9687607009

Consent Letter

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(formerly known as VINOD TEXWORLD PRIVATE LIMITED)

Sub: - Consent to be named as promoter and Additional Director for Initial Public Offer of Vinod Texworld Limited (formerly known as VINOD TEXWORLD PRIVATE LIMITED) Limited

Dear Sirs,

I, Sweta Yash Mittal W /O Yash Mittal, Promoter and Additional Director of company hereby give my consent to include my name in the capacity of **promoter and Additional Director** to the Company in the Draft Prospectus/ Prospectus to be filed with Emerge Platform of NSE and Registrar of the Companies, Ahmedabad and the Prospectus, which the Company intends to issue in respect of Initial Public Issue of Equity shares, to be Filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Ahmedabad.

Further, I authorize you to deliver a copy of this letter of Consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	Sweta Yash Mittal
Designation	Additional Director
Address	33, GOLDEN TULIP BUNGLOWS, MANEK BAUG, B/H SHREYAS FOUNDATION, SATELLITE, AHMEDABAD, GUJARAT-380015 INDIA
Email ID	account@vinodtexworld.com
Contact No.	9687607009
Date of first appointment	25/10/2024
DIN	10770026

Yours faithfully,

Sweta

SWETA YASH MITTAL
Promoter and Additional Director

Date: 28th July, 2025
Place: Ahmedabad

YASH VINOD MITTAL
ADDRESS: 33, GOLDEN TULIP BUNGLOWS, MANEK BAUG, BH. SHREYAS
FOUNDATION, SATELLITE, AMBAWADI VISTAAR, AHMEDABAD-380015
EMAIL ID: ho@vinodtexworld.com MOBILE NO: 9879007001

Consent Letter

To,
The Board of Directors
VINOD TEXWORLD LIMITED
(formerly known as VINOD TEXWORLD PRIVATE LIMITED)

Sub: - Consent to be named as promoter and managing Director for Initial Public Offer of Vinod Texworld Limited (formerly known as VINOD TEXWORLD PRIVATE LIMITED)

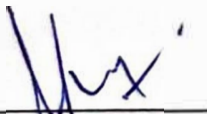
Dear Sirs,

I, **YASH VINOD MITTAL, Promoter and Managing Director of company**, hereby give my consent to include my name in the capacity of **promoter** and Managing Director of to the Company in the Draft Prospectus/ Prospectus to be filed with Emerge Platform of NSE and Registrar of the Companies, Ahmedabad and the Prospectus, which the Company intends to issue in respect of Initial Public Issue of Equity shares, to be Filed with Emerge platform of NSE, SEBI and Registrar of the Companies, Ahmedabad.

Further, I authorize you to deliver a copy of this letter of Consent to Registrar of Companies, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and to the other Regulatory authorities as may be required.

Name	YASH VINOD MITTAL
Designation	Managing Director
Address	33, Golden Tulip Bunglows, Manek Baug, Bh. Shreyas Foundation, Satellite, Ambawadi Vistaar, Ahmedabad-380015
Email ID	ho@vinodtexworld.com
Contact No.	9879007001
Date of first appointment	30/07/2016
DIN	02294797

Yours faithfully,


YASH VINOD MITTAL
PROMOTER & MANAGING DIRECTOR

Date: 28th July, 2025
Place: Ahmedabad