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VINOD TEXWORLD LIMITED

(Formerly known as Vinod Texworld Private Limited)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as "Shree Shiv Shakti Cot-Fab Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2012 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli having, Corporate Identification Number U17200GJ2012PTC071210. Subsequently in the Financial Year 2016-17, Vinod Mangalchand Mittal, Harsh Vinod Mittal and Yash Vinod Mittal acquired 100% shareholding in the Shree Shiv Shakti Cot-Fab Private Limited. Subsequently, Our Company changed its name from "Shree Shiv Shakti Cot-Fab Private Limited" to "Vinod Fabtex Private Limited" vide Certificate of Incorporation pursuant to change of name dated March 08, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on March 03, 2018. Subsequently, Our Company changed its name from "Vinod Fabtex Private Limited" to "Vinod Texworld Private Limited" vide Certificate of Incorporation pursuant to change of name dated May 25, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on May 23, 2018. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra Ordinary General Meeting held on November 05, 2024 and consequently the name of our Company was changed to "Vinod Texworld Limited" pursuant to fresh certificate of incorporation dated December 18, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre, having Corporate Identification Number U17200GJ2012PLC071210. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 241 of this Prospectus.

Corporate Identification Number (CIN): U17200GJ2012PLC071210

Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No.: +91 7069030829 **Website:** www.vinodtexworld.com **E-Mail:** ho@vinodtexworld.com

Company Secretary and Compliance Officer: Aditi Mittal;

OUR PROMOTERS: MR. HARSH VINOD MITTAL, MR. YASH VINOD MITTAL AND MRS. SWETA YASH MITTAL

Our Company has filed the Prospectus dated September 03, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE") on Thursday, September 17, 2026.

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

"Vinod Texworld Limited" is engaged in the business of manufacturing, processing, and supplying textile products. The company operates in India and caters to both domestic and international markets. Its core operations include dyeing and printing of greige fabric, which is subsequently marketed and sold. The company's product portfolio includes cotton, polyester, and blended fabrics. Our Company is engaged in the production of fabrics for fast fashion by combining modern technology, creative design, and traditional skills. We manage the entire process—from Greige Fabric to Dyed fabric and Printed fabric ensuring quality and the ability to quickly adapt to evolving market demands. Our key focus areas include fostering innovation, adopting a customer-centric approach, and driving research and development along with technological advancements. For detailed information please refer chapter titled "Our Business" on page no. 190 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 45,57,600* EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF VINOD TEXWORLD LIMITED ("VTL" OR "VINOD" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 4,284.14 LAKHS ("THE ISSUE") OF WHICH 2,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 214.32 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,29,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 4069.82 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.21% AND 26.79% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 393 OF THE PROSPECTUS.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 94.00/- PER EQUITY SHARE

THE ISSUE PRICE IS 9.4 TIMES THE FACE VALUE.

OFFER PERIOD

ISSUE OPENING DATE: WEDNESDAY, SEPTEMBER 09, 2026

ISSUE CLOSING ON: FRIDAY, SEPTEMBER 11, 2026

RISK TO INVESTORS

The following are the top 10 risk factors identified in the Prospectus. For further details on the "Risk Factors", please refer to Page No. 25 of the Prospectus. You may scan the QR code provided at the top of this advertisement to access the Prospectus.

- Our corporate guarantee obligations and other contingent liabilities, including GST demands and bank guarantees, may materially and adversely affect our financial condition, cash flows and operations.
- The Company's recent credit ratings reflect moderate credit risk and may impact its financial flexibility and ability to raise funds on favourable terms.
- Our top ten customers contribute a major portion of our revenue, and the loss of Company from one or more of them may adversely affect our revenues and profitability.
- We require high working capital for our smooth day to day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects.
- We derive a significant portion of our revenue from operations from domestic sales which exposes us to risks specific to Indian market and geographies.
- Our Group Companies and Promoter Group Entities operate in the broader textile and garment industry and we have entered into related party transactions with them; however, any potential conflict of interest may still arise despite existing non-compete arrangements with Group Companies.
- The peer review auditor and the statutory auditor of the company are different.
- Our Company, Promoters and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.
- Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
- Our Company has negative cash flows from its operating activity and investing activity, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

The LM associated with the Issue has handled Thirteen (13) Public Issues in the past three years out of which four (4) issue was closed below the Issue/ Offer Price on listing date.

Name of LM	Total Issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited)	0	13	4

Average Cost of Acquisition of Equity Shares held by the promoters is:

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition* (in ₹)
Mr. Harsh Vinod Mittal	Promoter	42,13,145	8.86
Mr. Yash Vinod Mittal	Promoter	43,91,795	8.73
Ms. Sweta Yash Mittal	Promoter	2,95,000	14.34

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price is ₹ 94.00/- per Equity Share
- The Price-Earnings ratio based on diluted EPS for Fiscal Year 2026 for the Company is 10.48 times.
- Weighted Average Return on Net Worth for Fiscals Years 2026, 2025 and 2024 is 25.60%.

Weighted average cost of acquisition of all the shares transacted in the years, 18 months and one year preceding the date of the prospectus

Period	Weighted Average Cost of Acquisition (In Rs.)	Issue Price is "X" times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price - Highest Price (In Rs.)
Last one year and Last 18 Months	Nil	Nil	-
3 Years	80	1.18	0-80*

*All allotment was done at the Face Value of Rs. 10 Each.

1) Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors at the Issue Price of Rs. 94.00 per Equity Share, was finalised in consultation with NSE Emerge. The Category has been subscribed to the extent of 1.68496 times (after rejection). The Total number of Equity Share Allotted in the category is 3,717,600 Equity Shares to 1,549 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total
1	2	3	4	5	6	7	Before Rounding off (8)	After Rounding off (9)	10	11	12	13	14
1)	2400	2,610	100	6,264,000	100	3,717,600	1,424	2,400	492	829	1,549	3,717,600	100
Grand Total		2,610	100	6,264,000	100	3,717,600				1,549	100	3,717,600	100

2) Allotment to Non-Institutional Investors (After Rejection):

The Basis of Allotment to the Non-Institutional Investors at the Issue Price of Rs.94.00 per Equity Share, was finalised in consultation with NSE Emerge. The Category has been subscribed to the extent of 0.28286 times (after rejection). The Total number of Equity Share Allotted in the category is 612,000 Equity Shares to 138 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before rounding off	After rounding off	(10)	(11)	(12)	(13)	(14)
1	3600	116	84.06	417600	69.24	1,476,338	12,727.05	3600	1	1	116	417600	69.24
2	4800	11	7.97	52800	8.63	186,664	16,969.45	4800	1	1	11	52800	8.63
3	6000	1	0.72	6000	0.98	21,212	21,212.00	6000	1	1	1	6000	0.98
4	10800	7	5.07	75600	12.35	267,268	38,181.14	10800	1	1	7	75600	12.35
5	12000	1	0.72	12000	1.96	42,424	42,424.00	12000	1	1	1	12000	1.96
6	24000	2	1.45	48000	7.84	169,694	84,847.00	24000	1	1	2	48000	7.84
TOTAL		138	100.00	612,000	100.00					138	100	612,000	100.00

Allotment to Market Maker:

The Basis of Allotment to the Market Maker, at the Issue Price of Rs.94.00 per Equity Share, was finalised in consultation with NSE Emerge. The Category has been subscribed by 1.00 times i.e. 2,28,000 Equity Shares the total number of Equity Share Allotted in this category is 2,28,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)
1	228,000	1	100.00	228,000	100.00	228,000	228,000	228,000.00	1:1	1	100	228,000	100
GRAND TOTAL		1	100	228,000	100	228,000	228,000	228,000		1	100	228,000	100

The Board of Directors of our Company at its meeting held on Tuesday, September 15, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE Emerge and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Tuesday September 15, 2026. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Wednesday September 16, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned.

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Thursday 3rd September, 2026 filed with Registrar of Company (RoC).

*INVESTORS, PLEASE NOTE

In accordance with the Basis of Allotment as disclosed in the Prospectus on page no. 415 and 416, the Equity Shares available for allotment in the Non-Institutional Investors category, which were not fully utilized, were first adjusted against the Individual Investors category, where the number of Equity Shares available was insufficient for proportionate allotment to the successful applicants. Further, pursuant to the rounding off of the allotment to the nearest multiple of 1,200 Equity Shares, the actual allotment resulted in an increase of 1,200 Equity Shares over the Issue size. Accordingly, in terms of the Basis of Allotment disclosed in the Prospectus, the Board of Directors, in its discretion, approved the increase of the Issue size by 1,200 Equity Shares, resulting in the final allotment of 45,57,600 Equity Shares aggregating to ₹4,284.14 Lakhs, as against the originally proposed Issue size of 45,56,400 Equity Shares aggregating to ₹4283.02 Lakhs. The additional 1,200 Equity Shares have been allotted to the Individual Investors category. The final allotment has been made in accordance with the Basis of Allotment approved by the Stock Exchange and applicable regulatory requirements.

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFIN Technologies Limited at www.kfintech.com. All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant Serial number of the ASBA form, number of Equity Shares applied for, Bidder DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

	KFIN Technologies Limited
	CIN: L72400MH2017PLC444072 SEBI Registration No.: INR000000221 Registered office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana Tel No: +91 40 6716 2222; Contact Person: Mr. M Murali Krishna Email: vinodtex ipo@kfintech.com , Website: www.kfintech.com Investor Grievance Email: inward.ris@kfintech.com

For & On Behalf of the Board of Directors
Vinod Texworld Limited

Place: Ahmedabad
Date: September 17, 2026

Sd/-
Aditi Mittal
Company Secretary and Compliance Officer

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VINOD TEXWORLD LIMITED
Disclaimer: Vinod Texworld Limited has filed the Prospectus with the RoC on Thursday, September 03, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the LM at www.novuscaps.com, and the Company at www.vinodtexworld.com, and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.

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(Please scan this QR code to view the Prospectus and abridged Prospectus)

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Corporate Identification Number (CIN): U17200GJ2012PLC071210

Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405

Telephone No.: +91 7069030829 **Website:** www.vinodtexworld.com **E-Mail:** ho@vinodtexworld.com

Company Secretary and Compliance Officer: Aditi Mittal;

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Period	Weighted Average Cost of Acquisition (In Rs.)	Issue Price is "X" times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price - Highest Price (In Rs.)
Last one year and Last 18 Months	Nil	Nil	
3 Years	80	1.18	0-80*

*All allotment was done at the Face Value of Rs. 10 Each.

1) Allotment to Individual Investors (After Rejection):

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Sr. No.	No. of Shares applied for (Category Wise)	Number of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before rounding off (8)	After rounding off (9)	(10)	(11)	(12)	(13)	(15)
1	3600	116	84.06	417600	68.24	1,476,338	12,727.05	3600	1	1	116	417600	68.24
2	4800	11	7.97	52800	8.63	186,664	16,969.45	4800	1	1	11	52800	8.63
3	6000	1	0.72	6000	0.98	21,212	21,212.00	6000	1	1	1	6000	0.98
4	10800	7	5.07	75600	12.35	267,268	38,181.14	10800	1	1	7	75600	12.35
5	12000	1	0.72	12000	1.96	42,424	42,424.00	12000	1	1	1	12000	1.96
6	24000	2	1.45	48000	7.84	169,694	84,847.00	24000	1	1	2	48000	7.84
TOTAL		138	100.00	612,000	100.00					138	100	612,000	100.00

Allotment to Market Maker:

The Basis of Allotment to the Market Maker, at the Issue Price of Rs.94.00 per Equity Share, was finalised in consultation with NSE Emerge. The Category has been subscribed by 1.00 times i.e. 2,28,000 Equity Shares the total number of Equity Share Allotted in this category is 2,28,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ration of allottees to applicants	Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)
1	228,000	1	100.00	228,000	100.00	228,000	228,000	228,000.00	1:1	1	100	228,000	100
GRAND TOTAL		1	100	228000	100	228000	228000	228000		1	100	228,000	100

The Board of Directors of our Company at its meeting held on Tuesday, September 15, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE Emerge and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCsBs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Tuesday September 15, 2026. In case the same is not received within four working days, Investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Wednesday September 16, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned.

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Thursday 3rd September, 2026 filled with Registrar of Company (RoC).

*INVESTORS, PLEASE NOTE

In accordance with the Basis of Allotment as disclosed in the Prospectus on page no. 415 and 416, the Equity Shares available for allotment in the Non-Institutional Investors category, which were not fully utilized, were first adjusted against the Individual Investors category, where the number of Equity Shares available was insufficient for proportionate allotment to the successful applicants. Further, pursuant to the rounding off of the allotment to the nearest multiple of 1,200 Equity Shares, the actual allotment resulted in an increase of 1,200 Equity Shares over the issue size. Accordingly, in terms of the Basis of Allotment disclosed in the Prospectus, the Board of Directors, in its discretion, approved the increase of the issue size by 1,200 Equity Shares, resulting in the final allotment of 45,57,600 Equity Shares aggregating to ₹4,284.14 Lakhs, as against the originally proposed issue size of 45,56,400 Equity Shares aggregating to ₹4283.02 Lakhs. The additional 1,200 Equity Shares have been allotted to the Individual Investors category. The final allotment has been made in accordance with the Basis of Allotment approved by the Stock Exchange and applicable regulatory requirements.

The details of the allotment made has been hosted on the website of the Registrar to the Issue, KFIN Technologies Limited at www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant Serial number of the ASBA form, number of Equity Shares applied for, Bidder DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below



KFINTECH
TRANSFORMING FINANCE

KFIN Technologies Limited
CIN: L72400MH2017PLC444072 SEBI Registration No.: INR000000221
Registered office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra
Corp. Office: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana
Tel No: +91 40 6716 2222; Contact Person: Mr. M Murali Krishna
Email: vinodtex ipo@kfintech.com, Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com

For & On Behalf of the Board of Directors
Vinod Texworld Limited

Sd/-
Aditi Mittal
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: September 17, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VINOD TEXWORLD LIMITED

Disclaimer: Vinod Texworld Limited has filed the Prospectus with the RoC on Thursday, September 03, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the LM at www.novuscaps.com, and the Company at www.vinodtexworld.com, and shall also be available on the website of the NSE and SEBI. Investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public issuing in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



VINOD TEXWORLD LIMITED

(Formerly known as Vinod Texworld Private Limited)

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")

Our Company was originally incorporated as "Shree Shiv Shakti Cot-Fab Private Limited" as a private limited company, under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated July 19, 2012 issued by Registrar of Companies, Gujarat, Dadra and Nagar Haveli having, Corporate Identification Number U17200GJ2012PTC071210. Subsequently in the Financial Year 2016-17, Vinod Mangalchand Mittal, Harsh Vinod Mittal and Yash Vinod Mittal acquired 100% shareholding in the Shree Shiv Shakti Cot-Fab Private Limited. Subsequently, Our Company changed its name from "Shree Shiv Shakti Cot-Fab Private Limited" to "Vinod Fabtex Private Limited" vide Certificate of Incorporation pursuant to change of name dated March 08, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on March 03, 2018. Subsequently, Our Company changed its name from "Vinod Fabtex Private Limited" to "Vinod Texworld Private Limited" vide Certificate of Incorporation pursuant to change of name dated May 25, 2018 issued by Registrar of Companies, Ahmedabad, pursuant to special resolution passed in the Extra Ordinary General Meeting held on May 23, 2018. Subsequently, our Company was converted from a private limited company to public limited company pursuant to special resolution passed in the Extra Ordinary General Meeting held on November 05, 2024 and consequently the name of our Company was changed to "Vinod Texworld Limited" pursuant to fresh certificate of incorporation dated December 18, 2024 issued to our Company by the Registrar of Companies, Central Processing Centre, having Corporate Identification Number U17200GJ2012PLC071210. For details of change in name and registered office of our Company, please refer to chapter titled "Our History and Certain Other Corporate Matters" beginning on page 241 of this Prospectus.

Corporate Identification Number (CIN): U17200GJ2012PLC071210
Registered Office: 185/2, Saijpur, Gopalpur, Opp. Shanti Process, Piplaj Pirana Road, Ahmedabad, Gujarat, India, 382405
Telephone No.: +91 7069030829 Website: www.vinodtexworld.com E-Mail: ho@vinodtexworld.com
Company Secretary and Compliance Officer: Aditi Mittal;

OUR PROMOTERS: MR. HARSH VINOD MITTAL, MR. YASH VINOD MITTAL AND MRS. SWETA YASH MITTAL

Our Company has filed the Prospectus dated September 03, 2026 with ROC and Equity Shares are proposed to be listed on SME Platform of the National Stock Exchange of India Limited ("NSE EMERGE") on Thursday, September 17, 2026.
"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE (NSE EMERGE)"

BRIEF DESCRIPTION OF THE BUSINESS OF THE COMPANY

"Vinod Texworld Limited" is engaged in the business of manufacturing, processing, and supplying textile products. The company operates in India and caters to both domestic and international markets. Its core operations include dyeing and printing of greige fabric, which is subsequently marketed and sold. The company's product portfolio includes cotton, polyester, and blended fabrics. Our Company is engaged in the production of fabrics for fast fashion by combining modern technology, creative design, and traditional skills. We manage the entire process—from Greige Fabric to Dyed fabric and Printed fabric ensuring quality and the ability to quickly adapt to evolving market demands. Our key focus areas include fostering innovation, adopting a customer-centric approach, and driving research and development along with technological advancements. For detailed information please refer chapter titled "Our Business" on page no. 190 of the Prospectus.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF 45,57,600* EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH OF VINOD TEXWORLD LIMITED ("VTL" OR "VINOD" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO RS. 4,284.14 LAKHS ("THE ISSUE") OF WHICH 2,28,000 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH FOR CASH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 214.32 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,29,600 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH AT A PRICE OF RS. 94.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF RS. 84.00/- PER EQUITY SHARE AGGREGATING TO RS. 4069.82 LAKHS (THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.21% AND 26.79% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 393 OF THE PROSPECTUS.

THE FACE VALUE OF THE SHARE IS RS. 10/- EACH AND THE ISSUE PRICE IS ₹ 94.00/- PER EQUITY SHARE
THE ISSUE PRICE IS 9.4 TIMES THE FACE VALUE.

OFFER PERIOD

ISSUE OPENING DATE: WEDNESDAY, SEPTEMBER 09, 2026

ISSUE CLOSES ON: FRIDAY, SEPTEMBER 11, 2026

RISK TO INVESTORS

The following are the top 10 risk factors identified in the Prospectus. For further details on the "Risk Factors", please refer to Page No. 25 of the Prospectus. You may scan the QR code provided at the top of this advertisement to access the Prospectus.

- Our corporate guarantee obligations and other contingent liabilities, including GST demands and bank guarantees, may materially and adversely affect our financial condition, cash flows and operations.
- The Company's recent credit ratings reflect moderate credit risk and may impact its financial flexibility and ability to raise funds on favourable terms.
- Our top ten customers contribute a major portion of our revenue, and the loss of Company from one or more of them may adversely affect our revenues and profitability.
- We require high working capital for our smooth day to day operations of business and any discontinuance or our inability to acquire adequate working capital timely and on favourable terms may have an adverse effect on our operations, profitability and growth prospects
- We derive a significant portion of our revenue from operations from domestic sales which exposes us to risks specific to Indian market and geographies.
- Our Group Companies and Promoter Group Entities operate in the broader textile and garment industry and we have entered into related party transactions with them; however, any potential conflict of interest may still arise despite existing non-compete arrangements with Group Companies.
- The peer review auditor and the statutory auditor of the company are different.
- Our Company, Promoters and Directors are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have a material adverse effect on our business, financial condition, cash flows and results of operations.
- Our Company has not entered into any long-term contracts with any of its customers and we typically operate on the basis of purchase orders. Inability to maintain regular order flow would adversely impact our revenues and profitability.
- Our Company has negative cash flows from its operating activity and investing activity, details of which are given below. Sustained negative cash flow could adversely impact our business, financial condition and results of operations.

The LM associated with this issue has handled Thirteen (13) Public Issues in the past three years out of which four (4) issue was closed below the Issue/ Offer Price on listing date.

Name of LM	Total issue in last 3 years		Issue closed below IPO Price on listing date
	Mainboard	SME	
Novus Capital Advisors Private Limited (Formerly known as Fast Track Finsec Private Limited)	0	13	4

Average Cost of Acquisition of Equity Shares held by the promoters is:

Name	Promoter / Promoter Group	No. of Shares held	Avg. Cost of Acquisition*(in ₹)
Mr. Harsh Vinod Mittal	Promoter	42,13,145	8.86
Mr. Yash Vinod Mittal	Promoter	43,91,795	8.73
Ms. Sweta Yash Mittal	Promoter	2,95,000	14.34

*Including the Equity Shares issued pursuant to bonus issue and transfer.

- The offer price is ₹ 94.00/- per Equity Share
- The Price-Earnings ratio based on diluted EPS for Fiscal Year 2026 for the Company is 10.48 times.
- Weighted Average Return on Net Worth for Fiscals Years 2026, 2025 and 2024 is 25.60%.

Weighted average cost of acquisition of all the shares transacted in the years, 18 months and one year preceding the date of the prospectus

Period	Weighted Average Cost of Acquisition (in Rs.)	Issue Price is "X" times the Weighted Average Cost of Acquisition	Range of Acquisition price: Lowest Price - Highest Price (in Rs.)
Last one year and Last 18 Months	Nil	Nil	-
3 Years	80	1.18	0-80*

*All allotment was done at the Face Value of Rs. 10 Each.

1) Allotment to Individual Investors (After Rejection):

The Basis of Allotment to the Individual Investors at the Issue Price of Rs. 94.00 per Equity Share, was finalised in consultation with NSE Emerge The Category has been subscribed to the extent of 1.68496 times (after rejection). The Total number of Equity Share Allotted in the category is 3,717,600 Equity Shares to 1,549 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allotment to applicants	Number of successful applicants (after rounding)	% to total	Total No. of shares allocated/allotted	% to total
1	2	3	4	5	6	7	Before Rounding off (8)	After Rounding off (9)	10	11	12	13	14
1)	2400	2,610	100	6,264,000	100	3,717,600	1,424	2,400	492	829	1,549	3,717,600	100
Grand Total		2,610	100	6,264,000	100	3,717,600				1,549	100	3,717,600	100

2) Allotment to Non-Institutional Investors (After Rejection):

The Basis of Allotment to the Non-Institutional Investors at the Issue Price of Rs.94.00 per Equity Share, was finalised in consultation with NSE Emerge. The Category has been subscribed to the extent of 0.28286 times (after rejection). The Total number of Equity Share Allotted in the category is 612,000 Equity Shares to 139 successful applicants. The details of the Basis of allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	No. of Shares applied in each category	% to Total	Proportionate shares available	Allocation per Applicant		Ratio of allotment to applicants	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before rounding off	After rounding off	(10)	(11)	(12)	(13)	(14)
1	3500	116	84.06	417600	68.24	1,476,338	12,727.05	3500	1	1	116	84.06	417600
2	4800	11	7.97	52800	8.63	186,664	16,968.45	4800	1	1	11	7.97	52800
3	6000	1	0.72	6000	0.98	21,212	21,212.00	6000	1	1	1	0.72	6000
4	10800	7	5.07	75600	12.35	267,268	38,181.14	10800	1	1	7	5.07	75600
5	12000	1	0.72	12000	1.96	42,424	42,424.00	12000	1	1	1	0.72	12000
6	24000	2	1.45	48000	7.84	169,694	84,847.00	24000	1	1	2	1.45	48000
TOTAL		139	100.00	612,000	100.00					139	100	612,000	100.00

Allotment to Market Maker:

The Basis of Allotment to the Market Maker, at the Issue Price of Rs.94.00 per Equity Share, was finalised in consultation with NSE Emerge. The Category has been subscribed by 1.00 times i.e. 2,28,000 Equity Shares the total number of Equity Share Allotted in this category is 2,28,000 Equity Shares. The Category wise details of the Basis of allotment are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant		Ratio of allotment to applicants	Number of successful applicants(after rounding)	% to total	Total No. of shares allocated/allotted	% to total
(1)	(2)	(3)	(4)	(5)	(6)	(7)	Before Rounding off (8)	After Rounding off (9)	(10)	(11)	(12)	(13)	(14)
1	228,000	1	100.00	228,000	100.00	228,000	228,000	228,000.00	1:1	1	100	228,000	100
GRAND TOTAL		1	100	228000	100	228000	228000	228000		1	100	228,000	100

The Board of Directors of our Company at its meeting held on Tuesday, September 15, 2026 has taken on record the basis of allotment of Equity Shares approved by the designated Stock Exchange, being NSE Emerge and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund intimation will be dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSEs have been dispatched / mailed for unblocking of funds and transfer to the Public Issue Account on or before Tuesday September 15, 2026. In case the same is not received within four working days, investors may contact the Registrar to the issue at the address given below. The Equity Shares allotted to the successful allottees shall be uploaded on Wednesday September 16, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned.

Note: 1. All Capitalized terms used and not defined herein shall have respective meanings assigned to them in the prospectus dated Thursday 3rd September, 2026 filed with Registrar of Company (RoC).

INVESTORS, PLEASE NOTE

In accordance with the Basis of Allotment as disclosed in the Prospectus on page no. 435 and 436, the Equity Shares available for allotment in the Non-Institutional Investors category, which were not fully utilized, were first adjusted against the Individual Investors category, where the number of Equity Shares available was insufficient for proportionate allotment to the successful applicants. Further, pursuant to the rounding off of the allotment to the nearest multiple of 1,200 Equity Shares, the actual allotment resulted in an increase of 1,200 Equity Shares over the issue size. Accordingly, in terms of the Basis of Allotment disclosed in the Prospectus, the Board of Directors, in its discretion, approved the increase of the issue size by 1,200 Equity Shares, resulting in the final allotment of 45,57,600 Equity Shares aggregating to ₹4,284.14 Lakhs, as against the originally proposed issue size of 45,56,400 Equity Shares aggregating to ₹4283.02 Lakhs. The additional 1,200 Equity Shares have been allotted to the Individual Investors category. The final allotment has been made in accordance with the Basis of Allotment approved by the Stock Exchange and applicable regulatory requirements. The details of the allotment made has been hosted on the website of the Registrar to the issue, KFIN Technologies Limited at website: www.kfintech.com

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole Applicant Serial number of the ASBA form, number of Equity Shares applied for, Bidder DP ID, Client ID, PAN, date of submission of the Application Form, address of the Applicant, the name and address of the Designated Intermediary where the Application Form was submitted by the Applicant and copy of the Acknowledgment Slip received from the Designated Intermediary and payment details at the address given below

KFIN Technologies Limited
CIN: L72400MH2017PLC444072 SEBI Registration No.: INR000000221
Registered office: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra
Corp. Office: Selenium Tower-B, Plot 31.6 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500 032, Telangana
Tel No: +91 40 6716 2222; Contact Person: Mr. M Murali Krishna
Email: vinodtex ipo@kfintech.com, Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com

For & On Behalf of the Board of Directors
Vinod Texworld Limited

Sd/-
Aditi Mittal
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: September 17, 2026

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF VINOD TEXWORLD LIMITED

Disclaimer: Vinod Texworld Limited has filed the Prospectus with the RoC on Thursday, September 03, 2026 and thereafter with SEBI and the Stock Exchange. The Prospectus is available on the website at the LM at www.novuscaps.com, and the Company at www.vinodtexworld.com, and shall also be available on the website of the NSE and SEBI, investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please see "Risk Factors" beginning on page 25 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public Issuing in the United States.